

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)  
 Quarterly Report on Consolidated Results for the Third Quarter Ended 31 December 2013

Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 31 December 2013

	Quarter ended 31 December	Quarter ended 31 December	9 months ended 31 December	9 months ended 31 December
	2013 RM'000	2012 RM'000	2013 RM'000	2012 RM'000
Revenue	62,524	69,698	194,407	211,316
Expenses excluding finance cost and tax	(62,580)	(73,784)	(197,579)	(216,688)
Loss on divestment	0	0	0	0
Other operating income	263	180	780	627
<b>Profit from operations</b>	<b>207</b>	<b>(3,906)</b>	<b>(2,392)</b>	<b>(4,745)</b>
Finance cost	(82)	(90)	(280)	(264)
<b>Profit/(loss) before tax</b>	<b>125</b>	<b>(3,996)</b>	<b>(2,672)</b>	<b>(5,009)</b>
Taxation	(257)	844	340	527
<b>Net profit /(loss) for the period</b>	<b>(132)</b>	<b>(3,152)</b>	<b>(2,332)</b>	<b>(4,482)</b>
<b>Attributable to:</b>				
- Owners of the Company	(132)	(3,152)	(2,332)	(4,482)
- Minority interest	0	0	0	0
	(132)	(3,152)	(2,332)	(4,482)
<b>Basic earnings/(loss) per ordinary share (sen)</b>	<b>(0.10)</b>	<b>(2.38)</b>	<b>(1.76)</b>	<b>(3.39)</b>
<b>Diluted earnings/(loss) per ordinary share (sen)</b>	<b>(0.10)</b>	<b>(2.38)</b>	<b>(1.76)</b>	<b>(3.39)</b>

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2013 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Quarterly Report on Consolidated Results for the Third Quarter Ended 31 December 2013**

**Condensed Consolidated Statement of Financial Position as at 31 December 2013 (Unaudited)**

	<b>UNAUDITED</b> At 31 Dec 2013 RM'000	<b>AUDITED</b> At 31 Mar 2013 RM'000
<b>Non current assets</b>		
Property, plant and equipment	90,880	93,791
Deferred tax assets	4,361	4,101
<b>Current assets</b>		
Inventories	49,267	46,504
Receivables, deposits and prepayments	26,600	36,221
Deposits, cash and bank balances	39,118	36,068
Tax recoverable	1,120	961
	<u>116,105</u>	<u>119,754</u>
<b>Less: Current liabilities</b>		
Trade and other payables	17,174	21,129
Current tax liabilities	0	0
Dividend payable	0	0
	<u>17,174</u>	<u>21,129</u>
<b>Net current assets</b>	<u>98,931</u>	<u>98,625</u>
<b>Less: Non current liabilities</b>		
Provision for retirement benefits	6,534	6,038
Deferred tax liabilities	11,306	11,815
	<u>17,840</u>	<u>17,853</u>
	<u>176,332</u>	<u>178,664</u>
<b>Capital and reserves</b>		
Share capital	134,331	134,331
Reserves	42,001	44,333
	<u>176,332</u>	<u>178,664</u>
Minority interest	0	0
<b>Total equity</b>	<u>176,332</u>	<u>178,664</u>

**(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2013 )**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Quarterly Report on Consolidated Results for the Third Quarter Ended 31 December 2013**

**Condensed Consolidated Statement of Cash Flows (Unaudited)**

	<b>9 months ended 31 December</b>	<b>9 months ended 31 December</b>
	<b>2013</b>	<b>2012</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Operating activities</b>		
Cash from operations	8,862	(475)
Payment of retirement benefits	497	(250)
Refund of tax	0	92
Tax paid	(587)	(960)
<b>Net cash flow from operating activities</b>	<b>8,772</b>	<b>(1,593)</b>
<b>Investing activities</b>		
Purchase of fixed assets	(6,866)	(6,300)
Proceeds from sale of fixed assets	552	92
Interest income received	592	0
<b>Net cash flow from investing activities</b>	<b>(5,722)</b>	<b>(5,639)</b>
<b>Financing activities</b>		
Payment of dividends to:		
- shareholders	0	(4,959)
<b>Net cash outflow from financing activities</b>	<b>0</b>	<b>(4,959)</b>
<b>Changes in Cash &amp; Cash Equivalents</b>	<b>3,050</b>	<b>(12,191)</b>
<b>Cash &amp; Cash Equivalents at beginning of period</b>	<b>36,068</b>	<b>36,807</b>
<b>Cash &amp; Cash Equivalents at end of period</b>	<b>39,118</b>	<b>24,616</b>
<b>Deposits, cash and bank balances comprise :</b>		
Deposits with licensed banks	37,305	21,838
Cash and bank balances	1,580	2,778
<b>Cash &amp; cash equivalents at end of period</b>	<b>38,885</b>	<b>24,616</b>
Fixed Deposits	233	0
	<b>39,118</b>	<b>24,616</b>

**(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2013 )**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Quarterly Report on Consolidated Results for the Third Quarter Ended 31 December 2013**

**Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 31 December 2013**

	Share capital RM'000	<u>Non-distributable</u> Share premium RM'000	<u>Other</u> reserves RM'000	<u>Distributable</u> Revenue reserve RM'000	Total RM'000
<b>Balance as at 1 April 2013</b>	134,331	4,112	1,670	38,551	178,664
Total Comprehensive Loss for the Period				(2,332)	(2,332)
Dividends Distributed to Equity Holders				0	0
<b>Balance as at 31 December 2013</b>	<b>134,331</b>	<b>4,112</b>	<b>1,670</b>	<b>36,219</b>	<b>176,332</b>
<b>Balance as at 1 April 2012</b>	134,331	4,112	1,670	46,439	186,552
Total Comprehensive Loss for the Period				(4,482)	(4,482)
Dividends Distributed to Equity Holders				(4,959)	(4,959)
<b>Balance as at 31 December 2012</b>	<b>134,331</b>	<b>4,112</b>	<b>1,670</b>	<b>36,998</b>	<b>177,111</b>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2013 )